

Indianapolis Symphony Orchestra Association

Annual Business Plan

September 1, 2023, through August 31, 2024

[Google Doc linked here](#)

ISOA Group: _____

Overview and Approval

Budgeted Budgeted Net:

Receipts: Disbursements:

Total Fundraising: _____ Total Education: _____

Total Membership _____ Grand Total _____

Net Receipts over Disbursements _____

(See attached sheets for detailed projects)

***Planned contribution for 2023-2024 is**

Approvals:

Chairperson of the ISOA Division: _____ Date: _____

ISOA Co-Presidents: _____ Date: _____

_____ Date _____

Chief Financial Officer: _____ Date: _____

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ISOA Group: _____

Fundraising Activity

Name and Date of Project Amount

Income: _____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Total Budgeted Income \$ _____

Expense: _____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Total Budgeted Expense: \$ _____

Net Budgeted Revenue over Expense: \$ _____

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ISOA Group: _____

Education Activity

Name and Date of Project. Focus on each educational program at all fundraising events, Board Meetings, and newsletters requesting donations.

Income: _____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____

Total Budgeted Income \$ _____

Expense: _____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____

Total Budgeted Expense: \$ _____

Net Budgeted Revenue over Expense: \$ _____

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ISOA Group: _____

Membership Services Activity

Name and Date of Project Amount

Income: _____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____

Total Budgeted Income \$ _____

Expense: _____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____

Total Budgeted Expense: \$ _____

Net Budgeted Revenue over Expense: \$ _____